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Dudley Foundation, Inc.



What have we done?

What is typical?

- ❖ The Dudley Foundation has doubled its original \$5,000,000.00 endowment
- ❖ As of August 31st, 2024, the foundation's current total assets are: \$10,295,158.68
- ❖ 24 years of grant-making
- ❖ 720 grants awarded totaling: \$6,055,299.56
- ❖ 417 nonprofit partnering organizations

- ❖ ~\$350,000 in annual grant-making
- ❖ ~\$87,500 per quarter, budget-wise
- ❖ ~\$5,000 – \$15,000 average grant in dollars
- ❖ ~10 – 15 grants per quarter

[2000-2024]

Grantmaking Since Inception

720 Grants

\$5,000,000 Original Endowment

\$6,055,299.56 Awarded

\$9,017,572.09 Requested

67.15% Percentage Awarded/Requested

542 Grants In Wausau, Wisconsin

\$4,956,869.40 Awarded in Wausau, Wisconsin



[2000-2024] Top Ten Organizations

Total Number of Grants Since Inception

- ❖ Aspirus Health Foundation – 14
- ❖ **Boys & Girls Club of the Wausau Area, Inc. – 34**
- ❖ Center for the Visual Arts, Inc. – 14
- ❖ Community Foundation of Northcentral Wisconsin – 23
- ❖ **Junior Achievement of Wisconsin – Northcentral Wisconsin – 24**
- ❖ Marathon County Historical Society – 19
- ❖ Northcentral Technical College - 14
- ❖ **Performing Arts Foundation, Inc. – 29**
- ❖ The Neighbor's Place – 20
- ❖ The Salvation Army – 20
- ❖ United Way of Marathon County – 19
- ❖ Wausau/Marathon County Schools Safety Patrols, Inc. – 18

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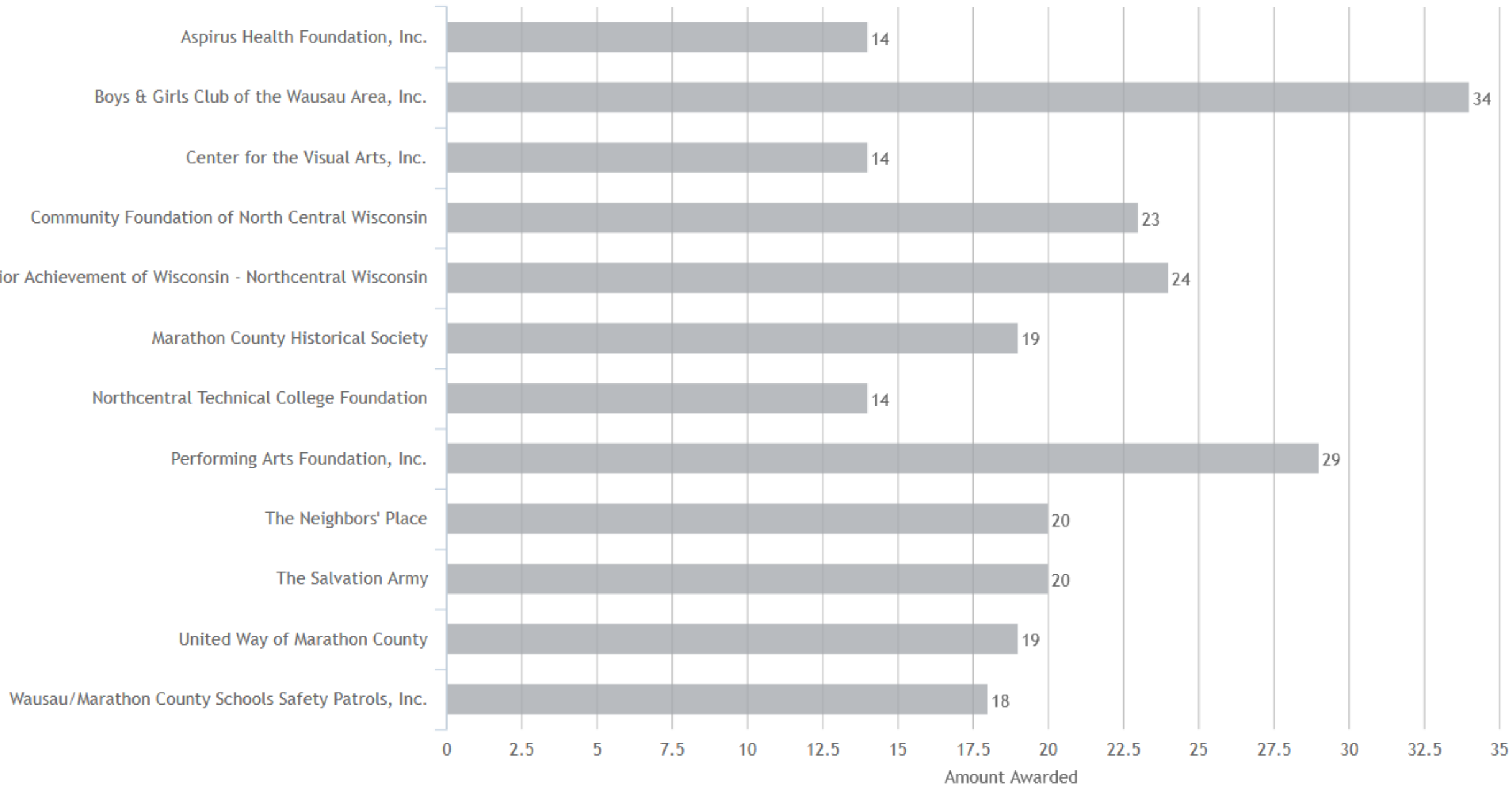


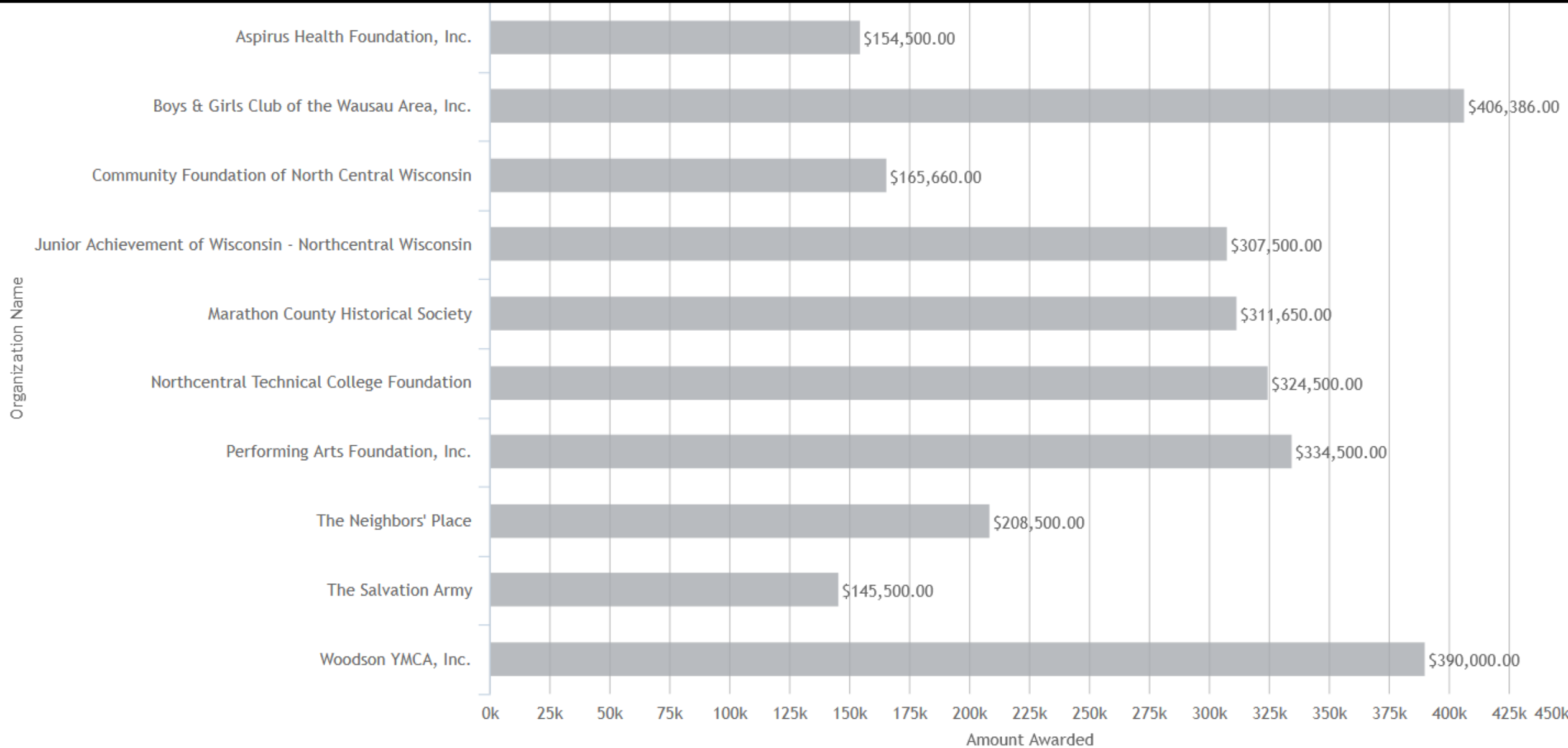
[2000-2024] Top Ten Organizations

Total Awarded Amount Since Inception

- ❖ Aspirus Health Foundation, Inc. – \$154,500.00
- ❖ **Boys & Girls Club of the Wausau Area, Inc. – \$406,386.00** ①
- ❖ Community Foundation of North Central Wisconsin – \$165,660.00
- ❖ Junior Achievement of Wisconsin – \$307,500.00
- ❖ Marathon County Historical Society – \$311,650.00
- ❖ Northcentral Technical College Foundation – \$324,500.00
- ❖ **Performing Arts Foundation, Inc. – \$334,500.00** ③
- ❖ The Neighbor's Place – \$208,500.00
- ❖ Women's Community, Inc. of Wausau – \$145,500.00
- ❖ **Woodson YMCA, Inc. – \$390,000.00** ②







[2019-2024]

"Andy Era" Grant-making

149 Grants

\$2,526,791.16 Amount Requested

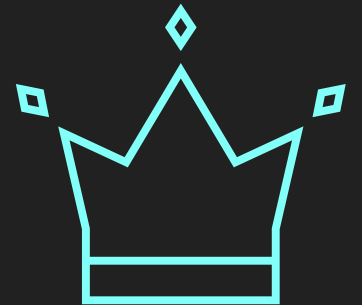
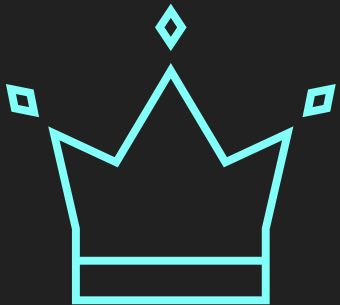
\$1,463,052.78 Amount Awarded

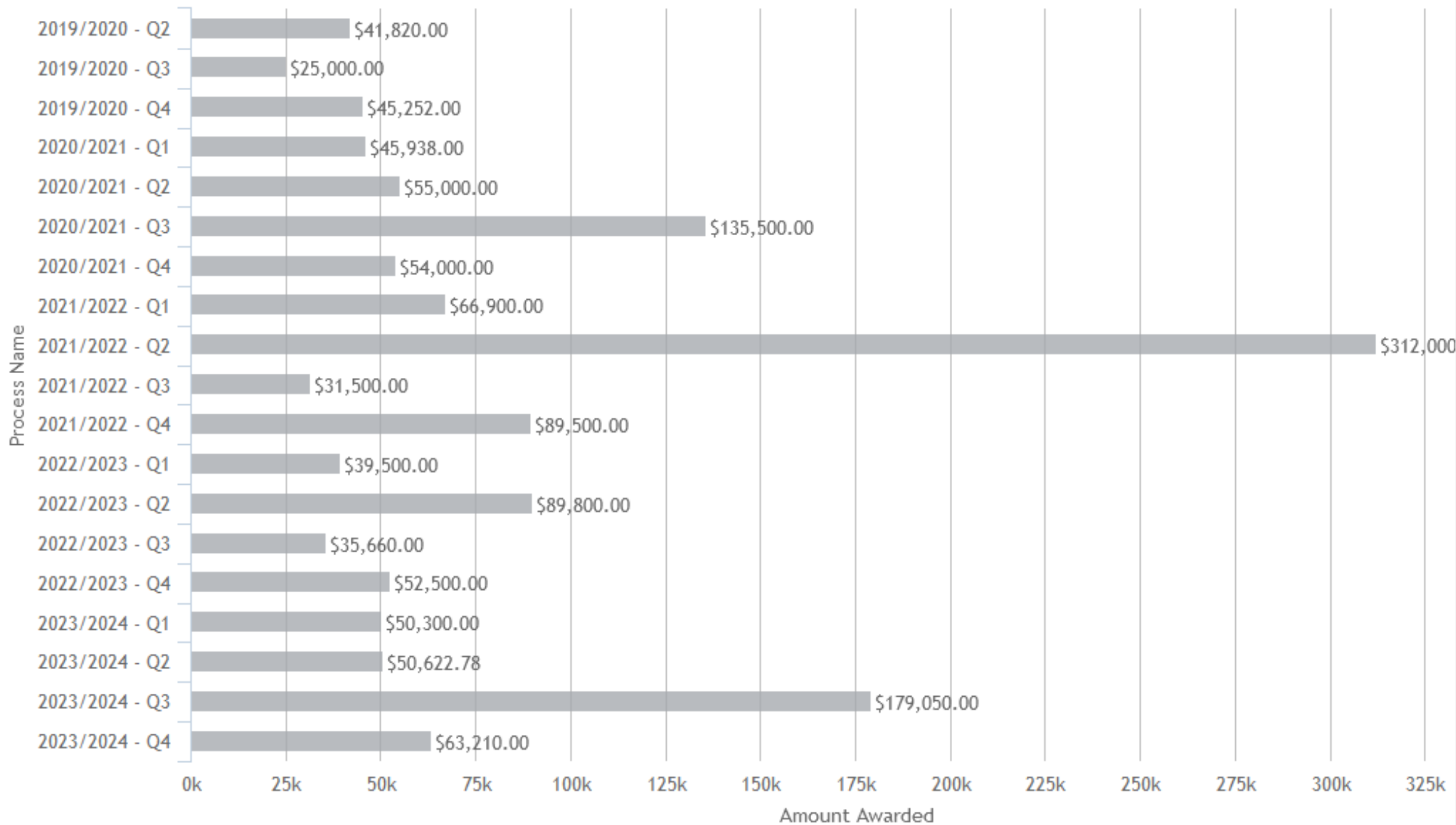
\$1,432,002.78 Amount Paid

57.51% Percentage Awarded/Requested

1,826,446 Estimated Amount of People Served

44 1st Time Organizations Receiving Funding





Education & Technology
\$385,400.00

36%

Development, Preservation, & Recreation
\$109,160.00

10%

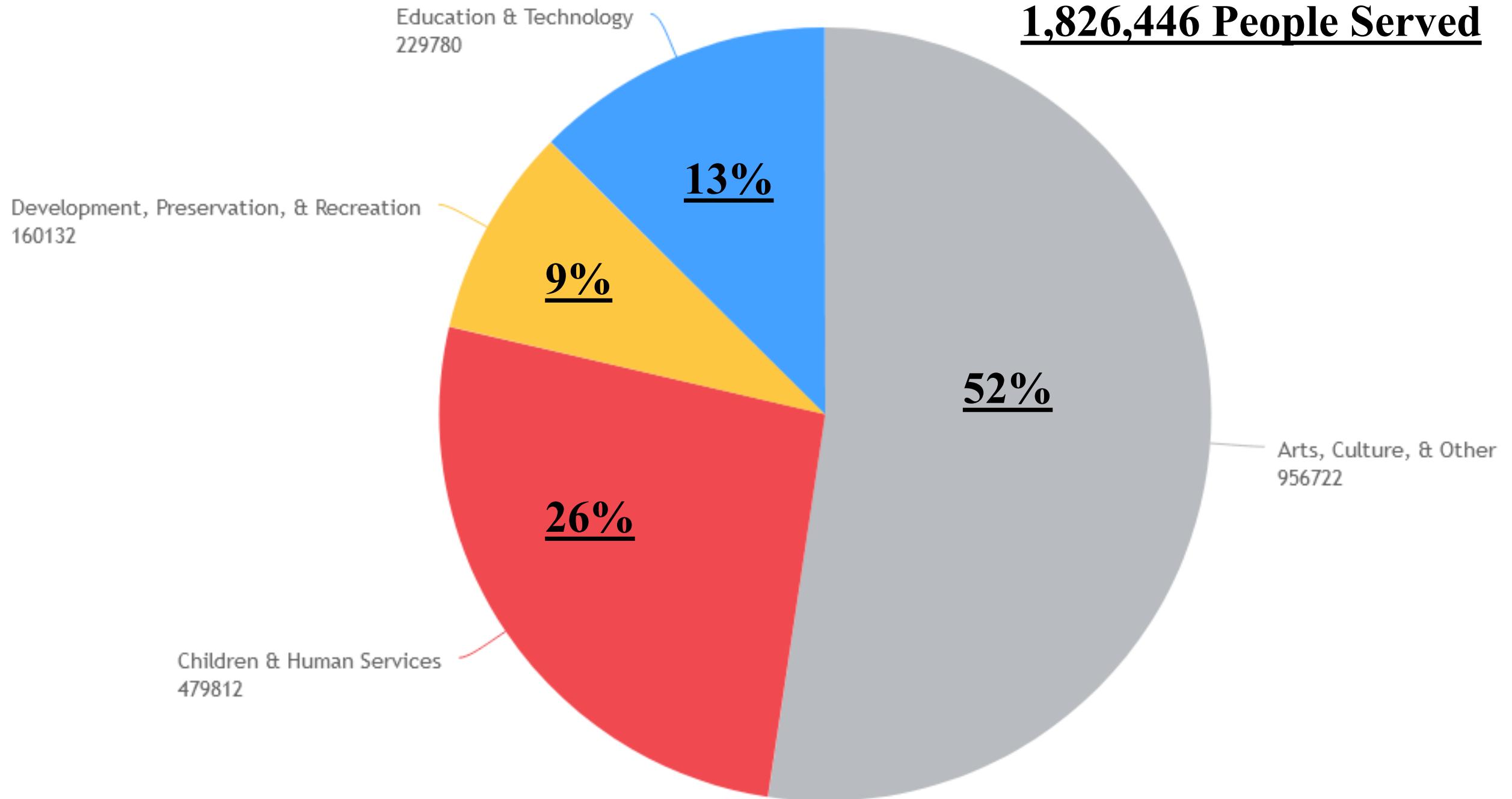
Arts, Culture, & Other
\$283,282.78

27%

Children & Human Services
\$282,700.00

27%

1,826,446 People Served



[2023-2024]

Annual Grantmaking

36 Grants



64% Approval/Denial Rate (Over Last 12 Months)



\$343,182.78 Awarded



\$337,132.78 Paid



\$579,401.16 Requested



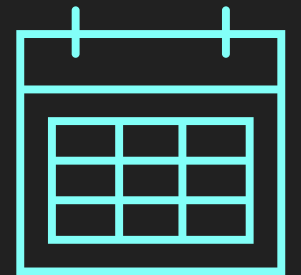
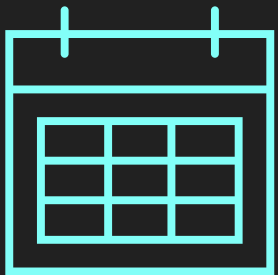
59.23% Percentage Awarded/Requested



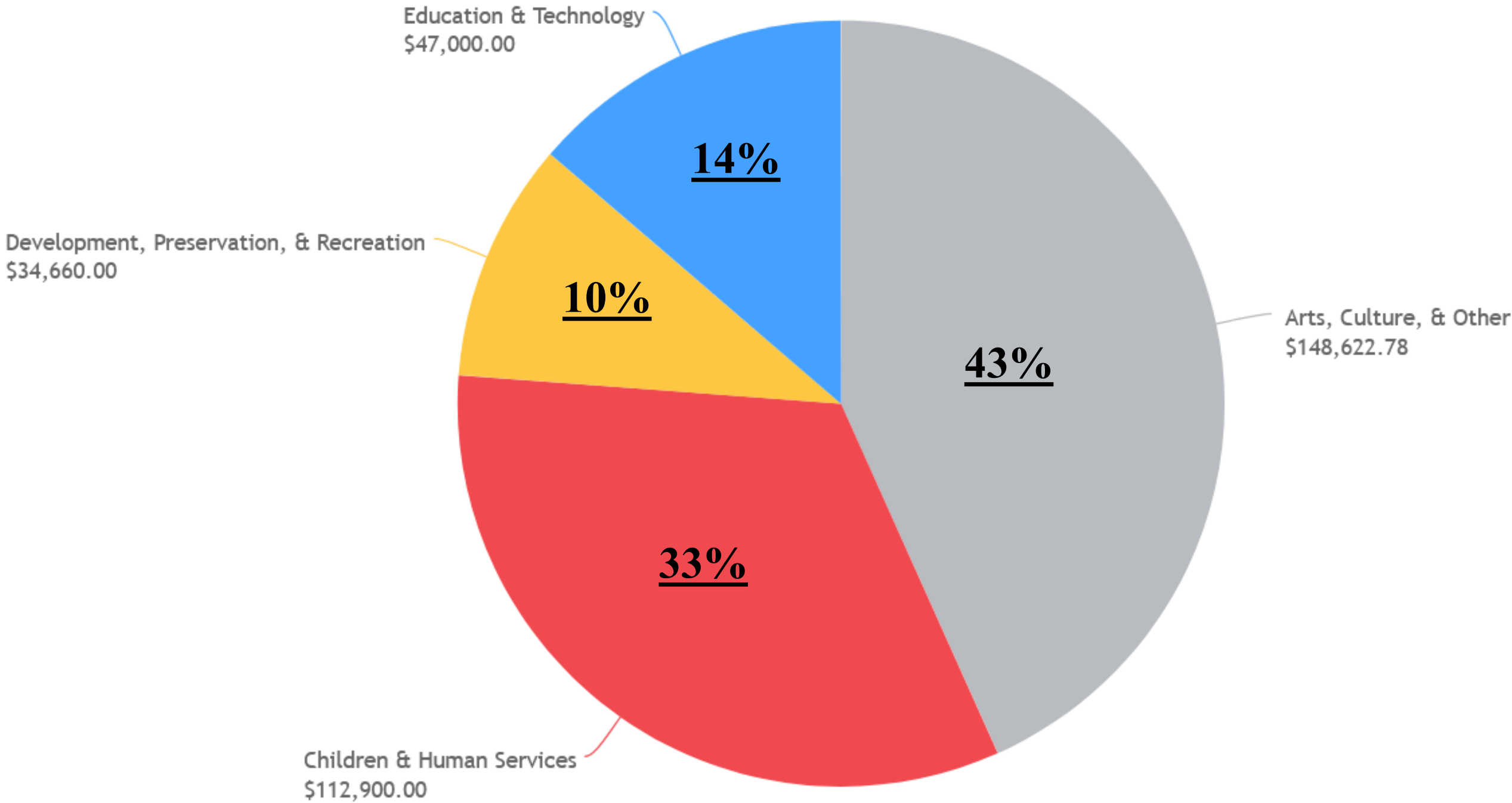
875,295 Estimated Amount of People Served



8 1st Time Organizations Receiving Funding



| PROCESS | TAX ID # | ORGANIZATION | PROJECT | FOCUS AREA | PEOPLE SERVED | \$ REQUESTED | \$ AWARDED | \$ PAID | PREVIOUS FUNDING |
|----------------|------------|--|---|---|---------------|--------------|--------------|--------------|------------------|
| 2023/2024 - Q1 | 39-6001848 | A Walk In Their Shoes | I AM NOT INVISIBLE | Education & Technology | 2500 | \$6,000.00 | \$4,500.00 | \$4,500.00 | Yes |
| 2023/2024 - Q1 | 39-1273161 | Alano Club of Wausau | Alano Club of Wausau Water Main and Concrete Repair Project | Children & Human Services | 500 | \$3,300.00 | \$3,300.00 | \$3,300.00 | No |
| 2023/2024 - Q1 | 84-4514613 | Community Partners Campus Inc. | Community Partners Campus Solar Energy | Children & Human Services | 15000 | \$15,000.00 | \$5,000.00 | \$5,000.00 | Yes |
| 2023/2024 - Q1 | 39-1916194 | Good News Project, Inc. | Loading Dock Upgrades at Good News Project as part of the \$950,000 capital campaign | Children & Human Services | 20000 | \$25,000.00 | \$5,000.00 | \$5,000.00 | Yes |
| 2023/2024 - Q1 | 39-0826295 | Junior Achievement of Wisconsin - Northcentral Wisconsin | Junior Achievement 2023-2024 Programming | Education & Technology | 9500 | \$20,000.00 | \$15,000.00 | \$15,000.00 | Yes |
| 2023/2024 - Q1 | 39-0875968 | Marathon County Historical Society | Obsolete Media Data Rescue Center Project | Education & Technology | 137648 | \$2,500.00 | \$2,500.00 | \$2,500.00 | Yes |
| 2023/2024 - Q1 | 74-3031367 | River Valley Jazz Society | Jazz on the River | Arts, Culture, & Other | 1200 | \$6,000.00 | \$500.00 | \$500.00 | Yes |
| 2023/2024 - Q1 | 39-0808463 | The Landing at The Woodson YMCA | The Landing "Senior" Prom- our Annual Fundraiser | Children & Human Services | 2000 | \$5,000.00 | \$3,000.00 | \$3,000.00 | Yes |
| 2023/2024 - Q1 | 39-1391008 | Wausau Conservatory of Music, Inc. | International Music Concert and Lecture Series | Arts, Culture, & Other | 1000 | \$2,500.00 | \$2,500.00 | \$2,500.00 | No |
| 2023/2024 - Q1 | 39-0806385 | Wausau Free Clinic sponsored by the First Presbyterian of Wausau | Website/Social Media Design Upgrade | Children & Human Services | 1500 | \$20,658.38 | \$5,000.00 | \$5,000.00 | No |
| 2023/2024 - Q1 | 93-0835589 | Wausau Nordic Ski Club | Wausau Nordic Ski Club (WNSC) Youth and Community Ski Outreach Expansion | Development, Preservation, & Recreation | 200 | \$15,000.00 | \$4,000.00 | \$4,000.00 | No |
| 2023/2024 - Q2 | 39-1673734 | Childcare, Inc. | Good Start Grants | Children & Human Services | 105 | \$5,000.00 | \$5,000.00 | \$5,000.00 | Yes |
| 2023/2024 - Q2 | 39-0945430 | Community Theatre of Wausau | Theatre on the Side | Arts, Culture, & Other | 556 | \$5,622.78 | \$5,622.78 | \$5,622.78 | Yes |
| 2023/2024 - Q2 | 39-1459824 | Hmong American Center, Inc. | "Hmoob Zaj Dab Neeg aka The Hmong Story" Program | Arts, Culture, & Other | 4000 | \$15,000.00 | \$7,500.00 | \$7,500.00 | Yes |
| 2023/2024 - Q2 | 39-6005716 | Marathon County | 50th Annual Children's Festival | Children & Human Services | 3500 | \$2,000.00 | \$2,000.00 | \$2,000.00 | Yes |
| 2023/2024 - Q2 | 39-6076993 | Rib Mountain Bowmen | Rib Mountain Bowmen Addition with ADA Compliant Entry Bathrooms and Kitchen | Development, Preservation, & Recreation | 1316 | \$25,000.00 | \$10,000.00 | \$10,000.00 | No |
| 2023/2024 - Q2 | 65-1087701 | South Beach Chamber Ensemble | South Beach Up North | Arts, Culture, & Other | 425 | \$2,000.00 | \$500.00 | \$500.00 | Yes |
| 2023/2024 - Q2 | 39-1640241 | The Neighbors' Place | Share Your Holidays/The Babies' Place | Children & Human Services | 6216 | \$10,000.00 | \$10,000.00 | \$10,000.00 | Yes |
| 2023/2024 - Q2 | 36-2167910 | The Salvation Army | 202s Share Your Holidays | Children & Human Services | 85000 | \$10,000.00 | \$10,000.00 | \$10,000.00 | Yes |
| 2023/2024 - Q3 | 39-1016314 | Girl Scouts of the Northwestern Great Lakes | Reaching Out in Marathon County | Children & Human Services | 785 | \$3,500.00 | \$3,500.00 | \$3,500.00 | Yes |
| 2023/2024 - Q3 | 83-2671005 | Ironbull Inc | Enhancing Outdoor Adventure Events in Central Wisconsin | Development, Preservation, & Recreation | 2500 | \$12,210.00 | \$6,050.00 | \$0.00 | Yes |
| 2023/2024 - Q3 | 39-0875968 | Marathon County Historical Society | Telling Our Stories: The Next 50 Years | Arts, Culture, & Other | 137641 | \$160,000.00 | \$100,000.00 | \$100,000.00 | Yes |
| 2023/2024 - Q3 | 23-7240695 | Performing Arts Foundation, Inc. | 2024 Performing Arts Fund Drive | Arts, Culture, & Other | 130000 | \$15,000.00 | \$15,000.00 | \$15,000.00 | Yes |
| 2023/2024 - Q3 | 39-1363507 | Rogers Behavioral Health Foundation | Rogers in Wausau | Children & Human Services | 125 | \$50,000.00 | \$50,000.00 | \$50,000.00 | No |
| 2023/2024 - Q3 | 47-5139071 | Summit Players Theatre | Summit Players Theatre 2024 Season - A Midsummer Night's Dream | Arts, Culture, & Other | 225 | \$2,000.00 | \$2,000.00 | \$2,000.00 | Yes |
| 2023/2024 - Q3 | 39-0924774 | Wausau American Legion Post 10 | Veterans Avenue of Honor 2024 | Children & Human Services | 15000 | \$5,000.00 | \$2,500.00 | \$2,500.00 | Yes |
| 2023/2024 - Q4 | 39-6001848 | A Walk In Their Shoes | Overcoming Obstacles to Inspire Success | Education & Technology | 2500 | \$8,000.00 | \$5,000.00 | \$5,000.00 | Yes |
| 2023/2024 - Q4 | 13-5613797 | American Heart Association | Nation of Lifesavers | Education & Technology | 600 | \$15,000.00 | \$4,000.00 | \$4,000.00 | No |
| 2023/2024 - Q4 | 39-1850386 | Boys & Girls Club of the Wausau Area, Inc. | Career & Workforce Development Initiative | Education & Technology | 3000 | \$15,000.00 | \$15,000.00 | \$15,000.00 | Yes |
| 2023/2024 - Q4 | 39-6076028 | Ice Age Trail Alliance | Maintaining the Plover River Segment - A destination hike along the Ice Age National Scenic Trail | Development, Preservation, & Recreation | 150 | \$12,500.00 | \$12,500.00 | \$12,500.00 | Yes |
| 2023/2024 - Q4 | 39-6005716 | Marathon County | Movie in the Park Summer Series at the 400 Block | Development, Preservation, & Recreation | 400 | \$2,110.00 | \$2,110.00 | \$2,110.00 | Yes |
| 2023/2024 - Q4 | 39-1266481 | Northcentral Technical College Foundation | Richard D. Dudley Family Endowed Scholarship-2024 | Education & Technology | 3 | \$1,000.00 | \$1,000.00 | \$1,000.00 | Yes |
| 2023/2024 - Q4 | 26-2488787 | Society of St. Vincent de Paul Cabrini Conference | St. Vincent de Paul Thrift Store Parking Lot renovation | Children & Human Services | 60000 | \$25,000.00 | \$5,000.00 | \$5,000.00 | Yes |
| 2023/2024 - Q4 | 39-0808463 | The Landing at the Woodson YMCA | The Landing at the Woodson YMCA's Annual Dance Party | Children & Human Services | 200 | \$5,000.00 | \$3,600.00 | \$3,600.00 | Yes |
| 2023/2024 - Q4 | 39-1292264 | Wausau Festival of the Arts | 2024 Wausau Festival of Arts Weekend | Arts, Culture, & Other | 30000 | \$2,500.00 | \$2,500.00 | \$2,500.00 | Yes |
| 2023/2024 - Q4 | 39-0921093 | Wisconsin Historical Foundation | A New Wisconsin History Center | Arts, Culture, & Other | 200000 | \$50,000.00 | \$12,500.00 | \$12,500.00 | No |
| | | | | | 875295 | \$579,401.16 | \$343,182.78 | \$337,132.78 | 8 |



[2023-2024]

Arts, Culture, & Other

10 Grants - **\$148,622.78**

- ❖ (Q2) Community Theatre of Wausau – “Theatre on the Side” – \$5,622.78
- ❖ (Q2) Hmong American Center – “The Hmong Story Program” – \$7,500
- ❖ (Q3) Marathon County Historical Society – “Telling Our Stories: The Next 50 Years” – \$100,000
- ❖ (Q3) Performing Arts Foundation – “2024 Performing Arts Fund Drive” – \$15,000*
- ❖ (Q1) River Valley Jazz Society – “Jazz on the River” – \$500
- ❖ (Q2) South Beach Chamber Ensemble – “South Beach Up North” – \$500
- ❖ (Q3) Summit Players Theatre – “2024 Season: A Midsummer Night’s Dream” – \$2,000
- ❖ (Q1) Wausau Conservatory of Music – “International Music Concert & Lecture Series” – \$2,500
- ❖ (Q4) Wausau Festival of Arts – “2024 Festival of Arts Weekend” – \$2,500
- ❖ (Q4) Wisconsin Historical Foundation – “A New Wisconsin History Center” – \$12,500

[2023-2024]

Children & Human Services

14 Grants - **\$112,900.00**

- ❖ (Q1) Alano Club of Wausau – “Water Main & Concrete Repair Project” – \$3,300
- ❖ (Q2) Childcaring, Inc. – “Good Start Grants” – \$5,000
- ❖ (Q1) Community Partners Campus, Inc. – “Community Partners Campus Solar Energy” – \$5,000
- ❖ (Q3) Girl Scouts of the Northwestern Great Lakes – “Reaching Out in Marathon County” – \$3,500
- ❖ (Q1) Good News Project, Inc. – “Loading Dock Upgrades” – \$5,000
- ❖ (Q2) Marathon County – “50th Annual Children’s Festival – \$2,000
- ❖ (Q3) Rogers Behavioral Health Foundation – “Rogers in Wausau” – \$50,000
- ❖ (Q4) Society of St. Vincent de Paul Cabrini Conference – “Parking Lot Renovation” – \$5,000
- ❖ (Q1) The Landing at the Woodson YMCA – “Senior Prom Annual Fundraiser” – \$3,000
- ❖ (Q4) The Landing at the Woodson YMCA – “Senior Prom Annual Fundraiser” – \$3,600
- ❖ (Q2) The Neighbor’s Place – “Share Your Holidays 2023” – \$10,000*
- ❖ (Q2) The Salvation Army – “Share Your Holidays 2023” – \$10,000*
- ❖ (Q3) Wausau American Legion Post 10 – “Veterans Avenue of Honor 2024” – \$2,500
- ❖ (Q1) Wausau Free Clinic – “Website/Social Media Design Upgrade” – \$5,000

[2023-2024]

Development, Preservation, & Recreation

5 Grants - **\$28,610.00**

- ❖ (Q4) Ice Age Trail Alliance – “Maintaining The Plover River Segment” – \$12,500
- ❖ (Q3) IRONBULL, Inc. – “Enhancing Outdoor Adventure Races in Central Wisconsin” – \$6,050 (Unpaid)
- ❖ (Q4) Marathon County – “Movie in the Park Summer Series at the 400 Block” – \$2,110
- ❖ (Q2) Rib Mountain Bowmen – “Bathroom, Entryway, and Kitchen Additions” – \$10,000
- ❖ (Q1) Wausau Nordic Ski Club – “Youth & Community Ski Outreach” – \$4,000

[2023-2024]

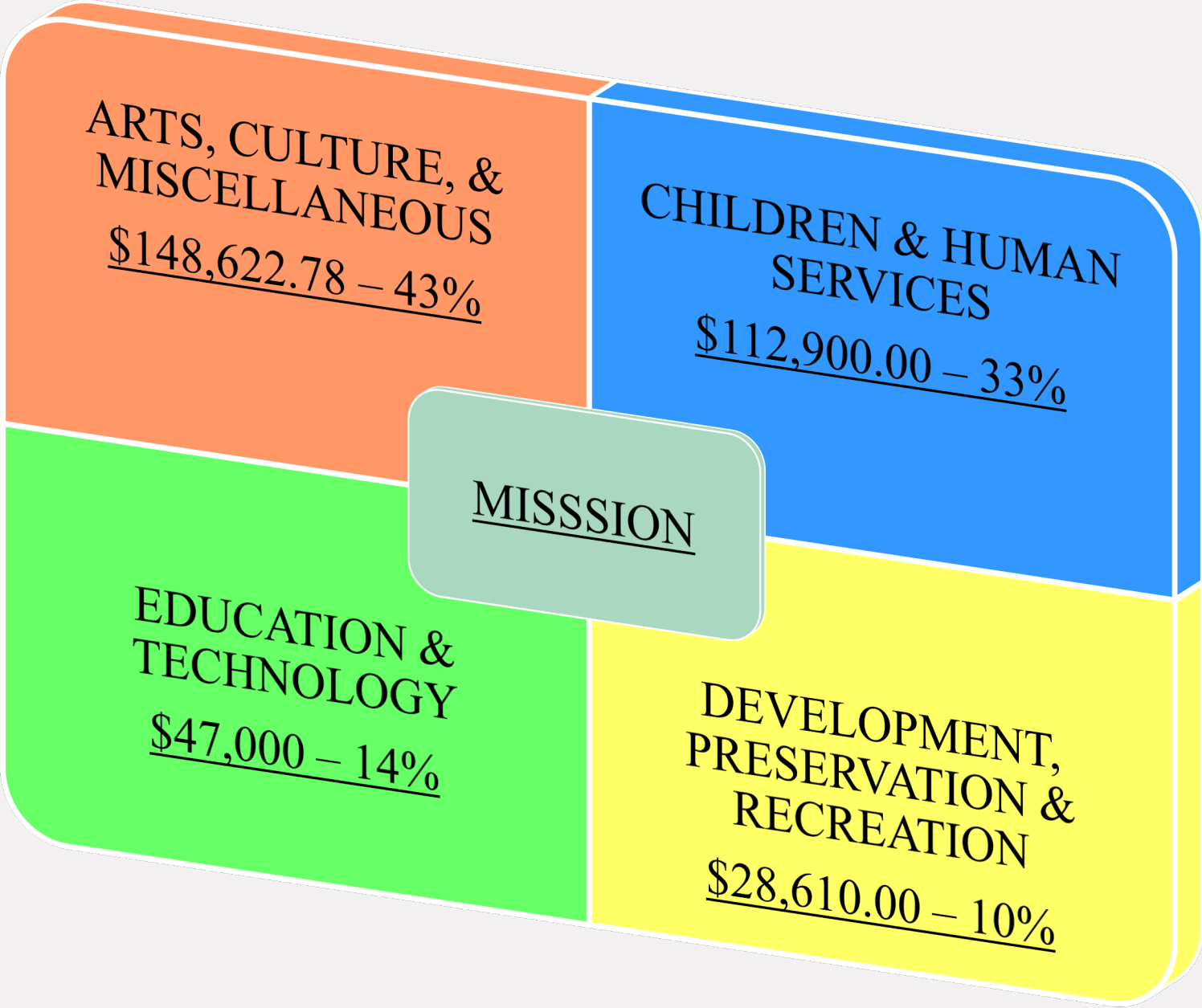
Education & Technology

7 Grants - **\$47,000.00**

- ❖ (Q4) American Heart Association – “Nation of Lifesavers” – \$4,000
- ❖ (Q1) A Walk In Their Shoes – “ I am NOT Invisible” – \$4,500
- ❖ (Q4) A Walk In Their Shoes – “Overcoming Obstacles to Inspire Success” – \$5,000
- ❖ (Q4) Boys & Girls Club of the Wausau Area, Inc. – “Career & Workforce Development Initiative” – \$15,000*
- ❖ (Q1) Junior Achievement of Wisconsin – Northcentral Wisconsin – “2023-2024 Programming – \$15,000*
- ❖ (Q1) Marathon County Historical Society – “Obsolete Media Data Rescue Center Project” – \$2,500
- ❖ (Q4) Northcentral Technical College Foundation – “Richard D. Dudley Family Endowed Scholarship 2024” – \$1,000*



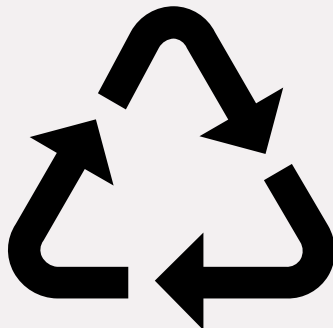
“We aggressively seek and support community development activities and programs that enrich the lives of people residing in the City of Wausau, Marathon County, and the State of Wisconsin.”

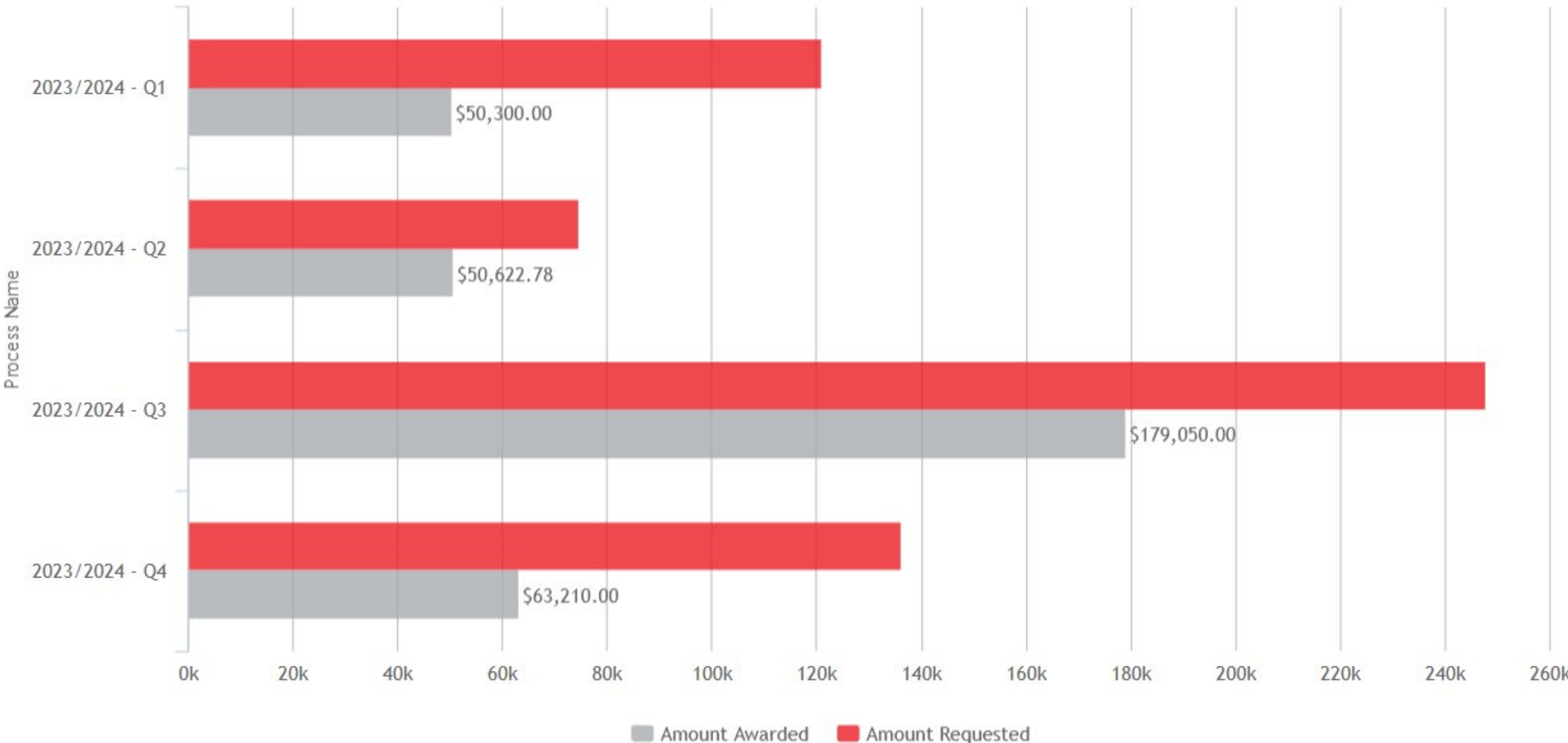


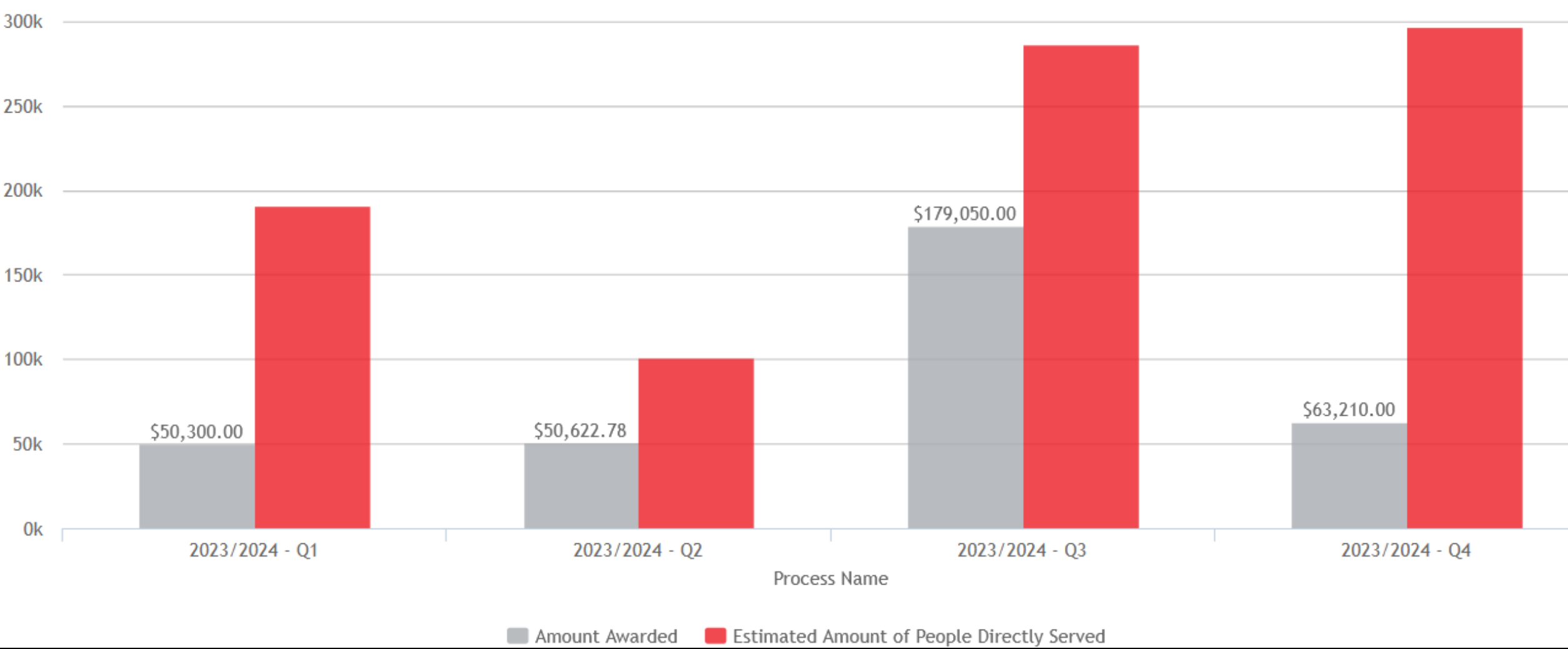
July 1st, 2023 – June 30th, 2024



“I further intend that my children, grandchildren, great grandchildren and other community members who will participate in the Dudley Foundation will come to know and appreciate the value of philanthropy and gain a true sense of community. The Dudley Foundation should be a tool for providing this educational opportunity. Giving of one's time, talent and treasure should be a guiding philosophy in all of our lives. I ask that you reflect on your own philanthropy and periodically ask yourself whether you are being a good steward to the community you call home.”

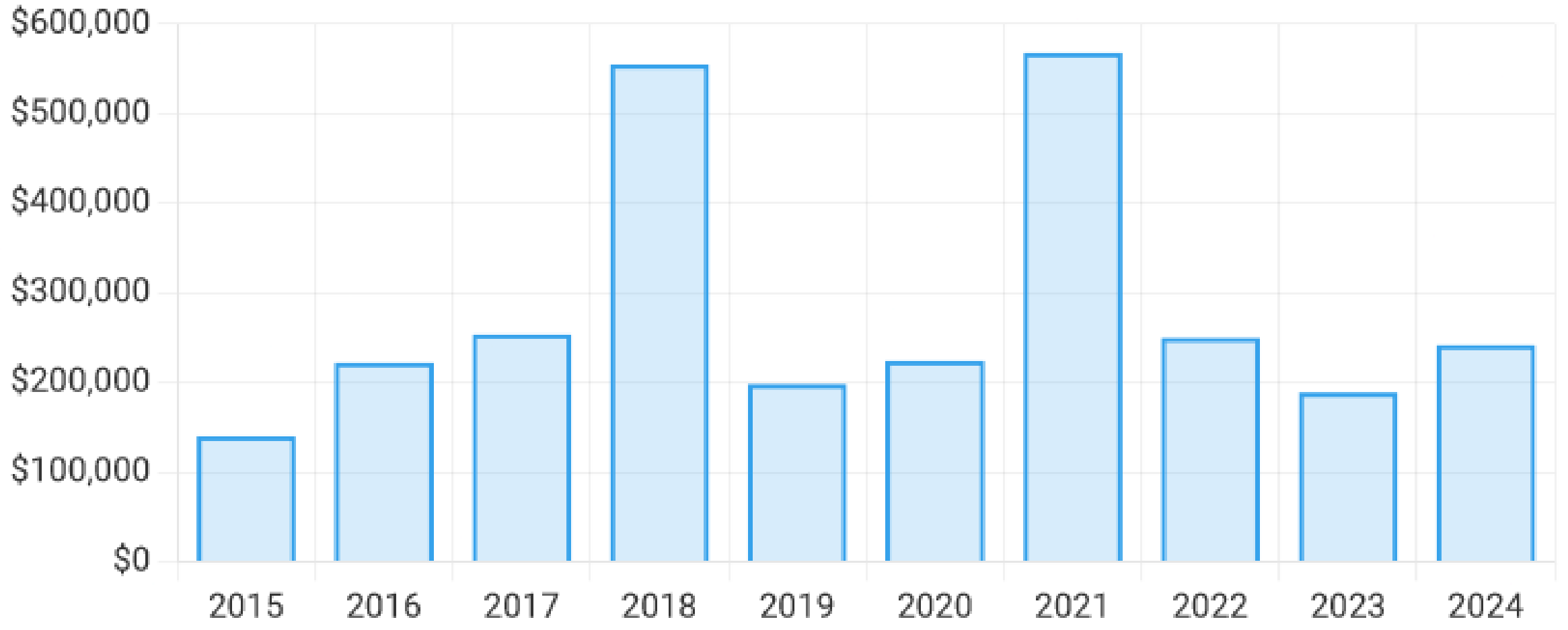






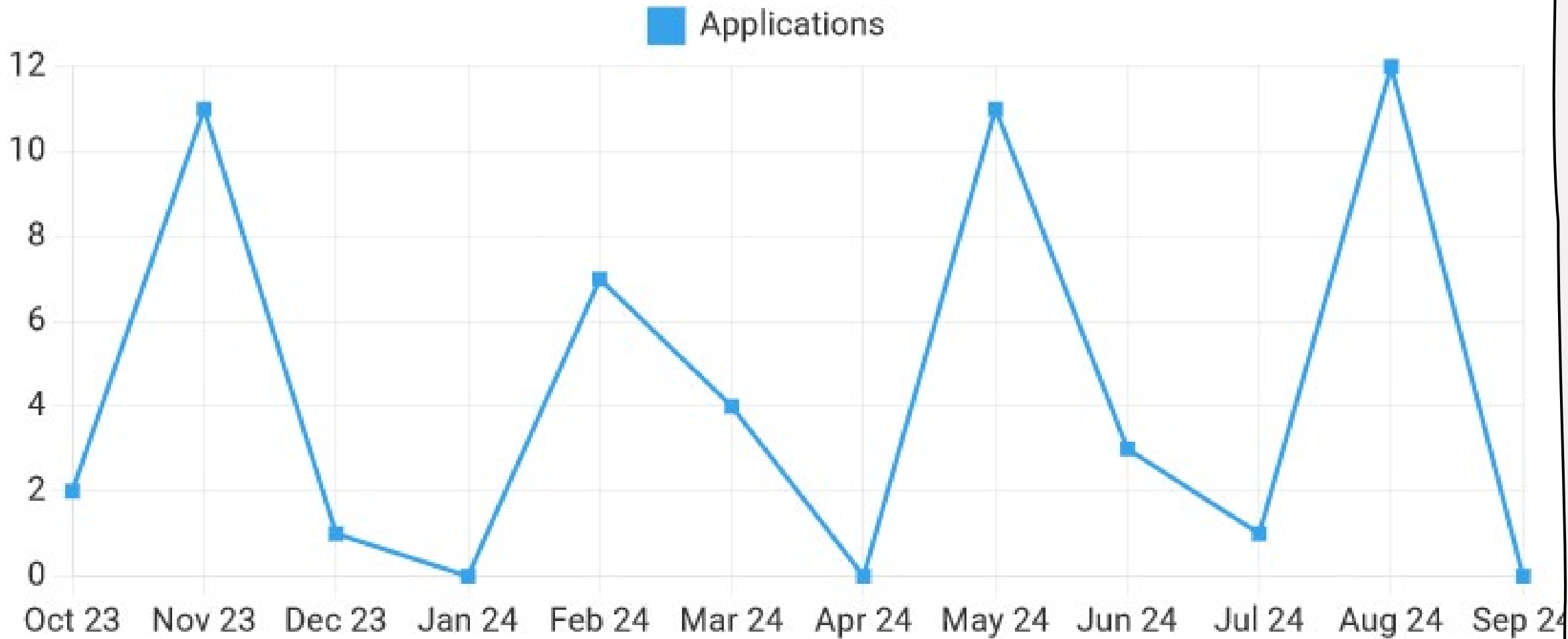
Amount Awarded

Past 10 years



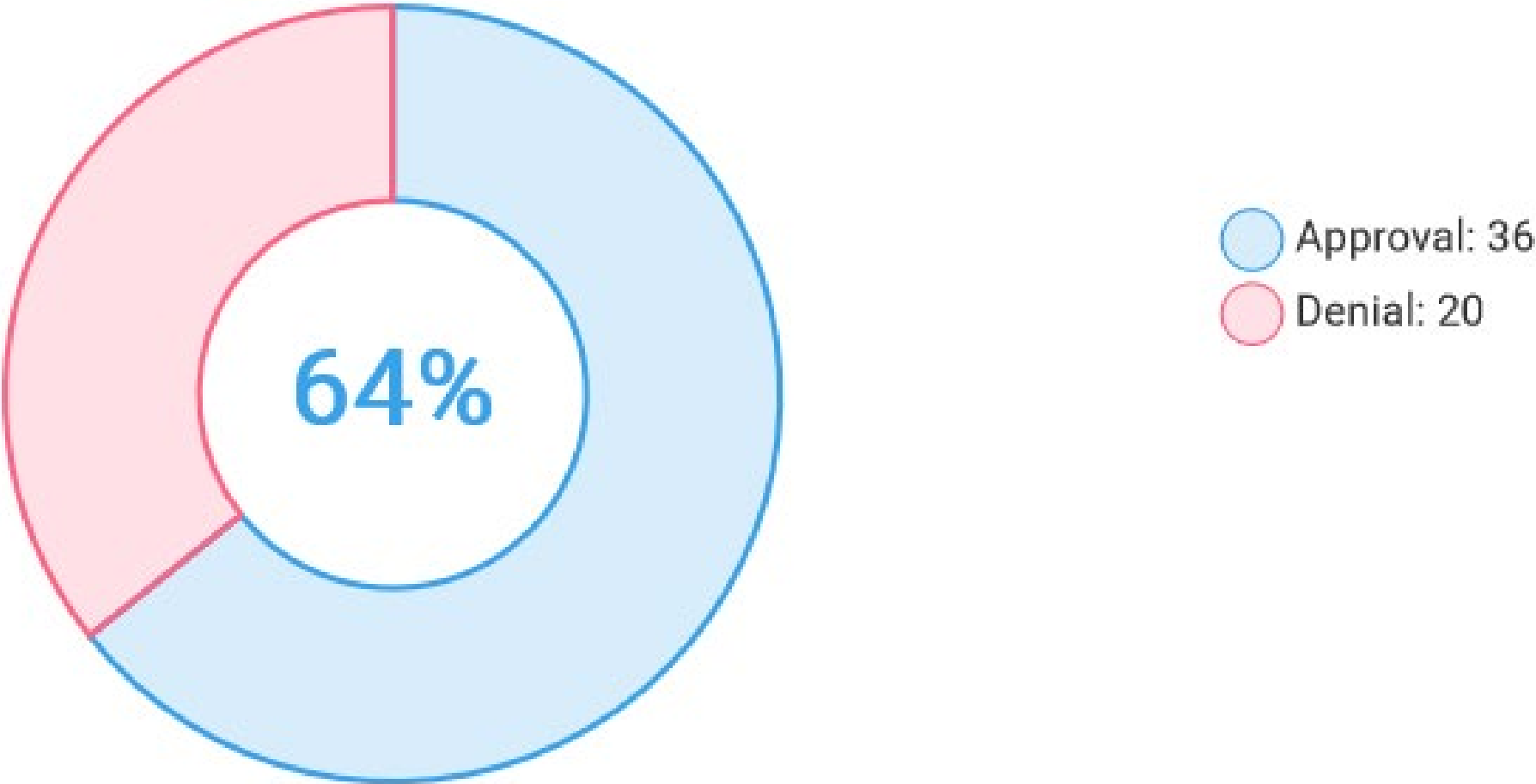
Applicant Submissions

Past 12 months



Decisions

Past 12 months



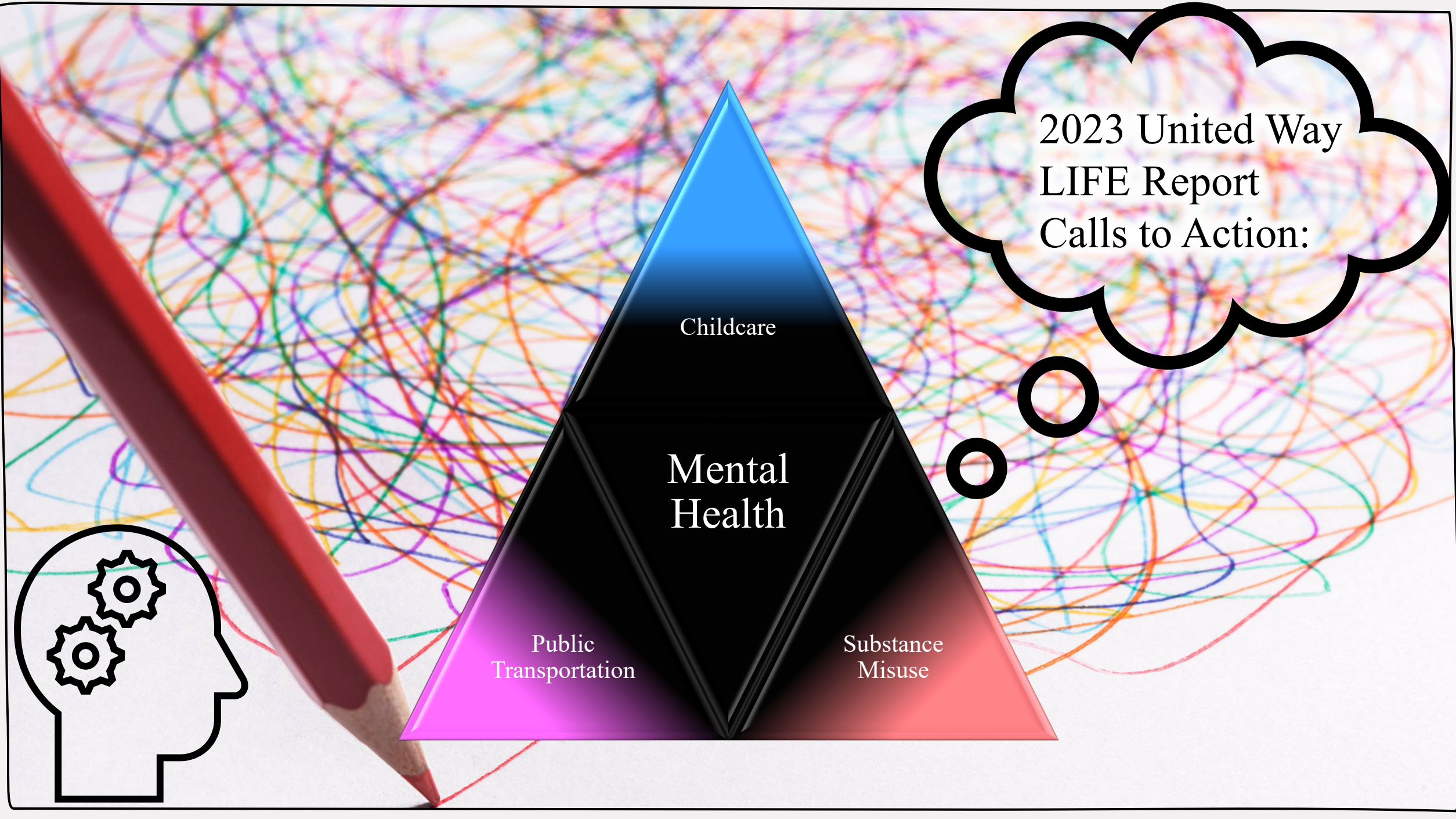
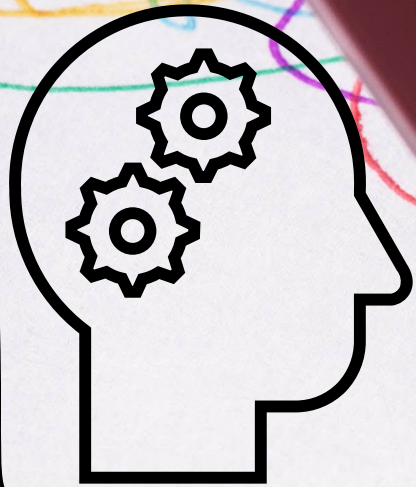
2023 United Way
LIFE Report
Calls to Action:

Childcare

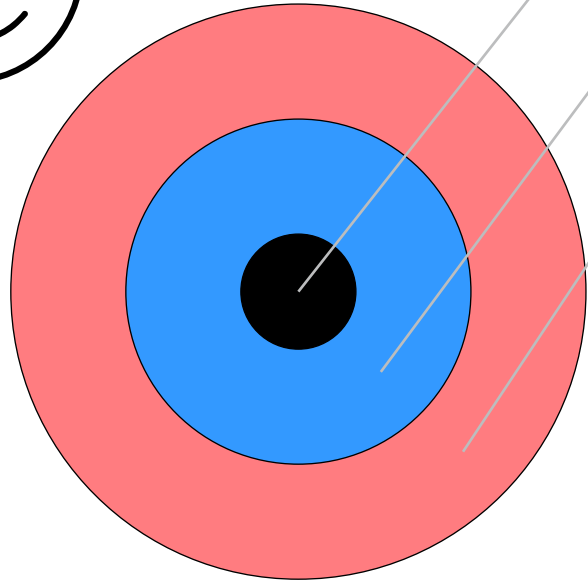
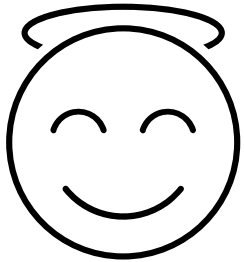
Mental
Health

Public
Transportation

Substance
Misuse



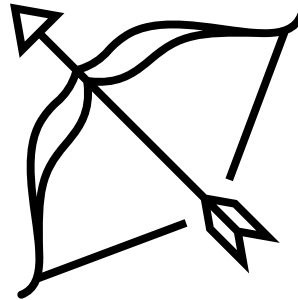
The Dudley Foundation listens to the community's needs! Central Wisconsin deserves to have organizations meeting these challenges head on!



Mental Health **\$219K**

Childcaring **\$52K**

Substance Misuse **\$13K**



Mental Health:

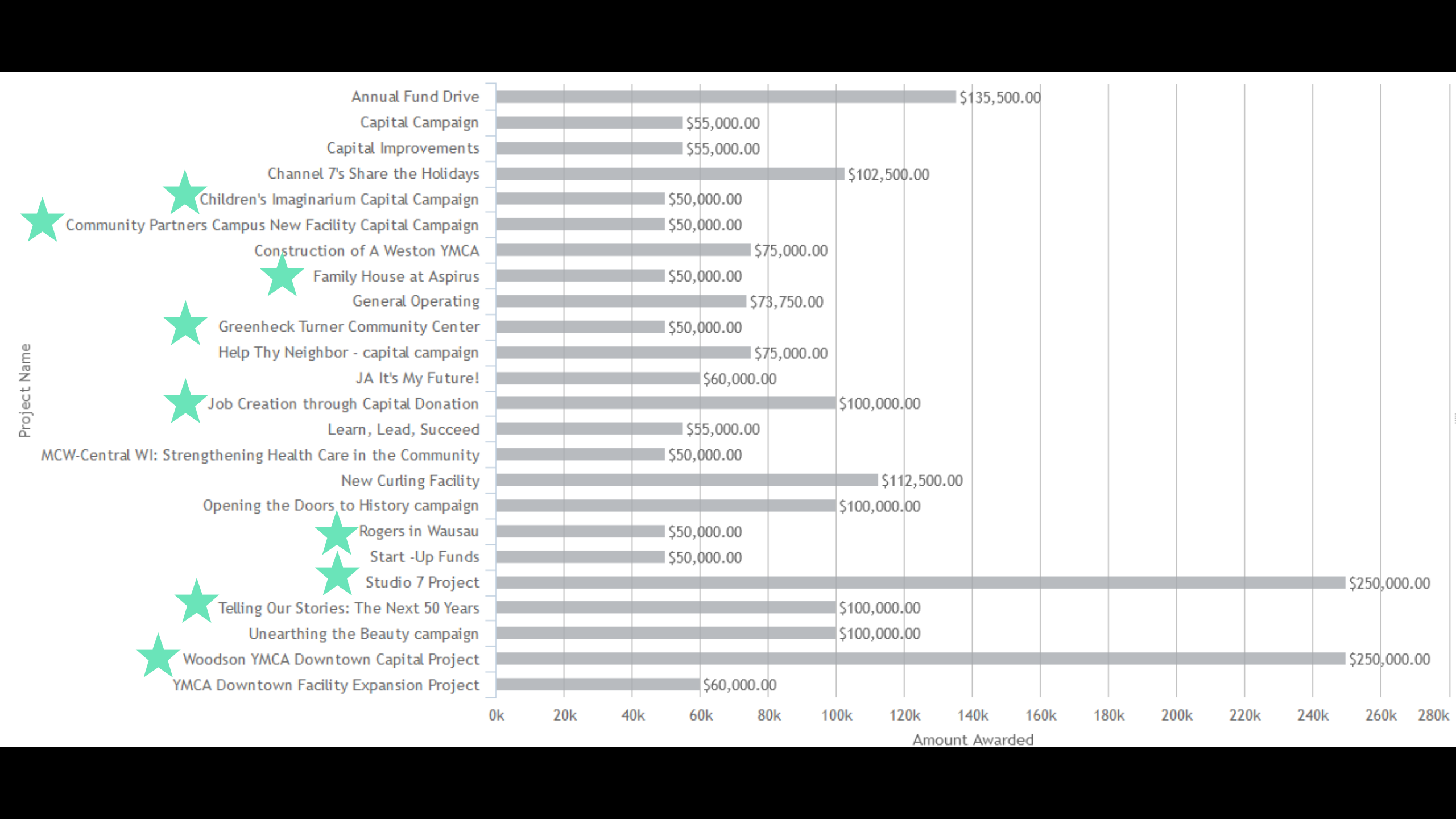
- ❖ Arts, Culture, & Other Grants
- ❖ Rogers Behavioral Health Clinic
- ❖ Development, Preservation, & Recreation Grants

Childcaring:

- ❖ Boys & Girls Club of the Wausau Area, Inc.
- ❖ Childcaring, Inc.
- ❖ Girl Scouts of the Northwestern Great Lakes
- ❖ Junior Achievement of Wisconsin – Northcentral Wisconsin
- ❖ Rib Mountain Bowmen
- ❖ Wausau Nordic Ski Club

Substance Misuse:

- ❖ Alano Club of Wausau
- ❖ Community Partners Campus, Inc.
- ❖ Wausau Free Clinic



STUDIO 7



Mark Dudley

August 27, 2013

"... guy that's willing to take a chance."

...ologies, known as Studio 7, helps
... communications industries. It is an
... central Wisconsin.

...st pioneer - who helped bring the
...consin in 1954. Mr. Dudley would
...on stations. This hard charger and
...er who sponsored civic projects
... foundation, the Dudley
... this new communications

...pride knowing that future
...professionally, in the industry

Dudley Foundation

Andrew Dudley Shannon

Executive Director - Dudley Foundation, Inc.

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(715) 849-5729

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